

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter **11**☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	CAH Acquisition Company 16, LLC	
<hr/>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and <i>doing business as</i> names</small>	DBA Haskell County Community Hospital	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	27-2472420	
<hr/>		
4. Debtor's address	<b>Principal place of business</b>  <b>401 NW H Street</b> <b>Stigler, OK 74462-1625</b> <small>Number, Street, City, State &amp; ZIP Code</small>  <b>Haskell</b> <small>County</small>	<b>Mailing address, if different from principal place of business</b>  <b>PO Box 955745</b> <b>Saint Louis, MO 63195</b> <small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small>  <b>Location of principal assets, if different from principal place of business</b>  <small>Number, Street, City, State &amp; ZIP Code</small>
<hr/>		
5. Debtor's website (URL)	http://www.haskellhospital.com/	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	
<hr/>		

Debtor **CAH Acquisition Company 16, LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6221**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☐ No.
- ☒ Yes.

If more than 2 cases, attach a separate list.

District	<b>Western District of Missouri</b>	When	<b>10/10/11</b>	Case number	<b>11-4750</b>
District		When		Case number	

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>CAH Acquisition Company Company #1, LLC d/b/a Washington County Hosp</b>	Relationship	<b>Affiliate</b>
District	<b>Eastern District of North Carolina</b>	When	<b>2/19/19</b>
		Case number, if known	<b>19-00730-5-JNC</b>

Debtor **CAH Acquisition Company 16, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **CAH Acquisition Company 16, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 17, 2019**  
MM / DD / YYYY**X /s/ Jorge Perez**

Signature of authorized representative of debtor

**Jorge Perez**

Printed name

Title **Board Chairman****18. Signature of attorney****X /s/ Rayford K. Adams III**

Signature of attorney for debtor

Date **March 17, 2019**

MM / DD / YYYY

**Rayford K. Adams III**

Printed name

**Spilman Thomas & Battle, PLLC**

Firm name

**110 Oakwood Drive****Suite 500****Winston Salem, NC 27103**

Number, Street, City, State &amp; ZIP Code

Contact phone **336-725-4710**Email address **tadams@spilmanlaw.com****NC**

Bar number and State

**Fill in this information to identify the case:**

Debtor name **CAH Acquisition Company 16, LLC**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**
**12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Airgas Mid South, Inc. PO Box 676015 Dallas, TX 75267		Open Account				\$9,747.24
Alere North America, Inc. PO Box 846153 Boston, MA 02284		Open Account				\$3,768.60
Arnett Carbis Toothman, LLP 101 Washington Street East Charleston, WV 25301		Open Account				\$25,000.00
AT&T PO Box 5001 Carol Stream, IL 60197		Open Account				\$7,058.21
Beckman Coulter, Inc. PO Box 41601 Philadelphia, PA 19101		Open Account				\$8,947.31
Cardinal Health 411, Inc. PO Box 847384 Dallas, TX 75284		Open Account				\$4,726.27
Farnam Street Financial Inc. 240 Pondview Plaza / 5854 Opus Parkway Hopkins, MN 55343		Open Account				\$3,781.19
First Financial Corp Po Box 87618 / Dept 2067 Chicago, IL 60680		Open Account				\$4,250.84

Debtor **CAH Acquisition Company 16, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Gemino Healthcare Finance 1 International Plaza Suite 220 Philadelphia, PA 19113				\$4,600,000.00	\$0.00	\$4,600,000.00
iHealthcare, Inc. 3901 NW 28th Street , 2nd Floor Miami, FL 33142		Open Account				\$472,625.00
Keith Plummer 10150 Bullett Prairie Road Tishomingo, OK 73460		Open Account				\$4,745.38
M&T Bank				\$5,000.00	\$0.00	\$5,000.00
McKesson Corporation 1950 Stemmons HWY, #5010 Dallas, TX 75207		Open Account				\$5,784.97
Missouri Network Alliance, LLC 2005 West Broadway, Building A Suite 215 Columbia, MO 65203		Open Account				\$78,800.01
Quality Systems, Inc. PO Box 511449 Los Angeles, CA 90051		Open Account				\$177,945.37
Reboot Inc. PO Box 80019, #86038 Indianapolis, IN 46280		Open Account				\$86,088.00
Rural Community Hospitals of Americ Attn: Steven F. White 700 Chappell Road Charleston, WV 25304		Open Account				\$263,732.06
Shared Medical Services, Inc. PO Box 330 Cottage Grove, WI 53527		Open Account				\$54,600.00

Debtor **CAH Acquisition Company 16, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Siemens Healthcare Diagnostics PO Box 121102 Dallas, TX 75312		Open Account				\$4,171.10
Sysmex America, Inc. 39923 Treasury Center Chicago, IL 60694		Open Account				\$8,779.10

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **CAH Acquisition Company 16, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Board Chairman of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 17, 2019****/s/ Jorge Perez****Jorge Perez/Board Chairman**

Signer/Title



Abbott Diabetes Care, Inc.  
PO Box 92679  
Chicago, IL 60675

Briggs Corporation  
7300 Westown Parkway  
West Des Moines, IA 50266

Fedex  
PO Box 660481  
Dallas, TX 75266

Airgas Mid South, Inc.  
PO Box 676015  
Dallas, TX 75267

Cardinal Health 411, Inc.  
PO Box 847384  
Dallas, TX 75284

First Financial Corp  
Po Box 87618 / Dept 2067  
Chicago, IL 60680

Alere North America, Inc.  
PO Box 846153  
Boston, MA 02284

Chemical Systems, Inc.  
4520 Kelly Hwy  
Fort Smith, AR 72904

Gemino Healthcare Finance  
1 International Plaza  
Suite 220  
Philadelphia, PA 19113

Anthony Technology, LLC  
1216 Kenosha Street, #266  
Broken Arrow, OK 74012

Commercial Medical Electronics  
PO Box 4567  
Tulsa, OK 74159

Glaxosmithklin  
5 Crescent Drive  
Philadelphia, PA 19112

Arnett Carbis Toothman, LLP  
101 Washington Street East  
Charleston, WV 25301

CR Bard, Inc.  
PO Box 75767  
Charlotte, NC 28275

Heartland Pathology Consultant  
2509 Frenck Park Drive, Suite D  
Edmond, OK 73034

AT&T  
PO Box 5001  
Carol Stream, IL 60197

Diamedical USA Equipment, LLC  
7013 Orchard Lake Road, Suite 110  
West Bloomfield, MI 48322

Helmer  
14395 Bergen Blvd.  
Noblesville, IN 46060

Beckman Coulter, Inc.  
PO Box 41601  
Phildelphia, PA 19101

Empower HMS  
1700 Swift Avenue  
Suite 200  
Kansas City, MO 64116

Hospira Worldwide, Inc.  
75 Remittance Drive, Suite 6136  
Chicago, IL 60675

Bemac Supply - McAlester  
PO Box 70  
836 E. Carl Albert Pkwy  
McAlester, OK 74501

EPower Doc, Inc.  
PO Box 241642  
Omaha, NE 68124

iHealthcare, Inc.  
3901 NW 28th Street , 2nd Floor  
Miami, FL 33142

BH Media Group  
315 S. Boulder Ave.  
Tulsa, OK 74103

Farnam Street Financial Inc.  
240 Pondview Plaza /  
5854 Opus Parkway  
Hopkins, MN 55343

Keith & Associates, Inc.  
115 W. Third Street, Suite 800  
Tulsa, OK 74103

Keith Plummer  
10150 Bullett Prairie Road  
Tishomingo, OK 73460

Medassure  
920 E. County Line Road, Suite 103  
Lakewood, NJ 08701

Passport Health Communications, In  
PO Box 886133  
Los Angeles, CA 90088

Laboratory Supply Company  
1951 Bishop Lane, Suite 300  
Louisville, KY 40218

Medical Imaging Solutions Int  
PO Box 60479  
Charlotte, NC 28260

Patterson Medical  
PO Box 93040  
Chicago, IL 60673

Locke Supply Co.  
Po Box 24980  
Oklahoma City, OK 73124

Medline  
Dept 1080; PO Box 121080  
Dallas, TX 75312

Pied Peper Services of NA, LLC  
PO Box 1300  
Eufaula, OK 74432

M&T Bank

Miller Office Equipment  
900 E. Wyandotte Ave.  
McAlester, OK 74501

Pointer Communicatins  
15522 E. 80th Street N.  
Owasso, OK 74055

MASSCO  
551 E. 77th Street N.  
Park City, KS 67147

Missouri Network Alliance, LLC  
2005 West Broadway, Building A  
Suite 215  
Columbia, MO 65203

Quality Systems, Inc.  
PO Box 511449  
Los Angeles, CA 90051

Mastercraft Boiler  
Po Box 1658  
Van Buren, AR 72957

Novitas Solutions, Inc.  
PO Box 3105  
Mechanicsburg, PA 17055

Reboot Inc.  
PO Box 80019, #86038  
Indianapolis, IN 46280

Matheson Tri-Gas  
PO Box 123028  
Dallas, TX 75312

Office Depot, Inc.  
PO Box 630813  
Cincinnati, OH 45263

Respironics, Inc.  
PO Box 405740  
Atlanta, GA 30384

McKesson Corporation  
1950 Stemmons HWY, #5010  
Dallas, TX 75207

Oklahoma Natural Gas Co.  
PO Box 219296  
Kansas City, MO 64121

Rural Community Hospitals of Ame  
Attn: Steven F. White  
700 Chappell Road  
Charleston, WV 25304

McKesson Medical Surgical  
PO Box 634404  
Cincinnati, OH 45263

Ortho-Clinical Diagnostics Inc.  
PO Box 3655  
Carol Stream, IL 60132

Shamrock Scientific  
34 Davis Drive  
PO Box 143  
Bellwood, IL 60104

Shared Medical Services, Inc.  
PO Box 330  
Cottage Grove, WI 53527

Siemens Healthcare Diagnostics  
PO Box 121102  
Dallas, TX 75312

SMC Direct, LLC  
PO Box 81238  
Pittsburgh, PA 15217

SourceOne Healthcare Tech  
4444 Viewridge Ave., Suite A  
San Diego, CA 92123

Stigler Municipal Imp Auth  
115 South Broadway  
Stigler, OK 74462

Stigler News Sentinel  
PO Box 549  
Stigler, OK 74462

Sysmex America, Inc.  
39923 Treasury Center  
Chicago, IL 60694

Threattrack Security  
33 N. Garden Ave., Suite 1200  
Clearwater, FL 33755

United Linen & Uniform  
PO Box 458  
Bartlesville, OK 74005

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **CAH Acquisition Company 16, LLC**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **CAH Acquisition Company 16, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Health Acquisition Company, LLC**

**HMC CAH Consolidated, Inc.**

☐ None [*Check if applicable*]

**March 17, 2019**

Date

**/s/ Rayford K. Adams III**

**Rayford K. Adams III**

Signature of Attorney or Litigant

Counsel for **CAH Acquisition Company 16, LLC**

**Spilman Thomas & Battle, PLLC**

**110 Oakwood Drive**

**Suite 500**

**Winston Salem, NC 27103**

**336-725-4710 Fax:336-725-4476**

**tadams@spilmanlaw.com**